



Election to Transfer Prior Service Contributions to the Unclassified Employees Retirement Plan

1. Information about you

Minnesota Statutes, Chapter 352D.12 states that an employee who is a participant in the Unclassified Plan can choose to transfer prior service and contributions from certain Minnesota public retirement plans to the MSRS Unclassified Plan.

This choice to transfer prior service and contributions to the Unclassified Plan must be completed within one year of the employee's appointment date to the Unclassified Plan. The transfer will include accumulated employee and equal employer contributions, with 8.5 percent interest compounded annually, based on fiscal-year balances.

An employee may repay any refunds of prior service and have accumulated employee and equal employer contributions, with interest, transferred to the Unclassified Plan. You must contact the fund from which you took a refund and arrange for the repayment of the refund plus 8.5 percent interest. The repayment must be completed within one year of the employee's appointment date to the Unclassified Plan. Any waiting period imposed by that fund to repay a refund is waived.

I, _____ Name _____ MSRS Id or SSN _____

am a participant in the Unclassified Plan and employed by the following department _____

2. Transfer contributions

I choose to transfer prior service and contributions, from the account checked below, to my MSRS Unclassified Plan account.

- Minnesota State Retirement System (General Plan only) 60 Empire Drive, Suite 300, St. Paul, MN 55103-3000
- Public Employees Retirement Association, 60 Empire Drive, Suite 200, St. Paul, MN 55103-3000
- Teachers Retirement Association, 60 Empire Drive, Suite 400, St. Paul, MN 55103-3000
- St. Paul Teachers Retirement Association, 1619 Dayton Avenue, Room 309, St. Paul, MN 55104
- Minneapolis Teachers Retirement Association, 730 Second Avenue S, 815 Peavey Bldg, Minneapolis, MN 55402
- Duluth Teachers Retirement Association, 22 East First Street, Duluth, MN 55802

Accumulated employee and equal employer contributions plus interest and 8.5 percent per year, compounded annually, will be transferred to my Unclassified Plan account.

Signature _____ Date _____

Address _____

City _____ State _____ Zipcode _____

For MSRS use only

Appointment effective date _____ Active Yes No Date approved _____ Initials _____

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